



sunset energy Ltd

6 March 2009

Manager Announcements
Company Announcements Office
Australian Securities Exchange
10th Floor, 20 Bond Street
SYDNEY NSW 2000

Dear Sir/Madam,

RIGHTS ISSUE SHORTFALL COMPLETED

Sunset Energy Limited (ASX: SEY) is pleased to advise that it has received valid applications to 9,321,500 shares raising \$466,075 in relation to the Shortfall on Rights Issue as announced to ASX on 13 January 2009.

The Company has successfully raised a total of \$670,336.80 from the issue of 13,407,336 shares pursuant to the Rights Issue Entitlement and subsequent Shortfall.

The following table illustrates the Company's capital structure pursuant to shortfall issue:-

	Number of Shares
Total shares on issue prior to Rights Issue Entitlements	28,750,001
Issued pursuant to Rights Issue Entitlement Offer	4,085,836
Total to be issued pursuant to Shortfall	9,321,500
Total	42,157,337

Yours sincerely,

David Prentice
Director
Sunset Energy Limited

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