



sunset energy Ltd

25 February 2010

ASX Companies Announcements Office

NOTICE UNDER S708A

Sunset Energy Limited ("Company") finalised the issue of 10,000,000 ordinary fully paid shares on 24 February 2010, at \$0.12 each to raise \$1,200,000 before costs, to investor clients of Chess Capital Partners Pty Ltd and Melbourne Capital Limited. The securities are part of a class of securities quoted on the Australian Stock Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The shares were issued without disclosure to the clients under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Yours faithfully,

For and on behalf of Sunset Energy Limited

Cecilia Chiu

Company Secretary

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