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1 November 2007

Your Ref:  
Our Ref: RW:MPP:2376-1  
Contact: Mark Foster  
Partner  
[mfoster@steinpag.com.au](mailto:mfoster@steinpag.com.au)

Mr B Donovan  
ASX Limited  
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**By Email: [Ben.Donovan@asx.com.au](mailto:Ben.Donovan@asx.com.au)**

Dear Sir

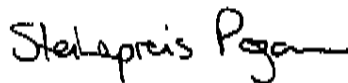
**SUNSET ENERGY LIMITED**

We refer to Item 2.2.6 of the decision made by ASX Limited in relation to the application for listing on the Australian Securities Exchange by Sunset Energy Limited dated 1 November 2007.

We confirm that Solimar Energy LLC is the legal holder of granted tenements within both the Maricopa and Deer Creek prospects under the Exploration Agreement pursuant to which Sunset Energy Limited has the sole and exclusive right to earn in a 50% interest on leases acquired and wells drilled within those prospects.

If you have any queries in relation to this matter, please contact Mark Foster.

Yours faithfully



**STEINEPREIS PAGANIN**

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