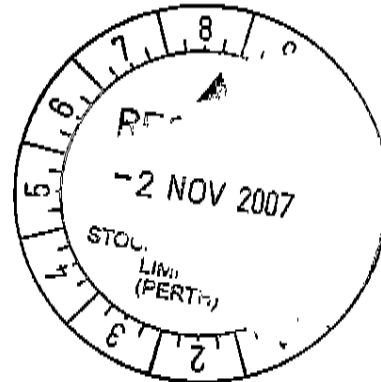




sunset energy Ltd

1 November 2007

Mr B Donovan
Australian Stock Exchange
Level 8
Exchange Plaza
2 The Esplanade
PERTH WA 6000



Dear Sir,

SUNSET ENERGY LTD

I refer to Item 1.1 and 1.4 of the decision made by ASX Limited in relation to the application for listing on the Australian Securities Exchange by Sunset Energy Limited dated 1 November 2007.

I confirm that the prospectus dated 27 September 2007 was officially closed on the 31 October 2007. We can also confirm the allotment and issue of 15,000,000 shares at an issue price of 20 cents per share on the 31 October 2007.

I can also confirm the satisfaction of Condition Precedent 2(d) of the Exploration Agreement dated 6 August 2007 between Solimar Energy LLC and Sunset Energy Ltd has been satisfied. The payment of US\$200,000 was transferred on 1 November 2007.

Yours Sincerely,

David Parker
Company Secretary
Sunset Energy Ltd

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