

Company Secretary's Office

Australia and New Zealand Banking Group Limited 14/100 Queen Street MELBOURNE VIC 3000 www.anz.com

14 April 2008

Company Announcements

Australian Securities Exchange Level 4 20 Bridge Street SYDNEY NSW 2000

Disclosure regarding shareholdings in various ASX listed entities

Reference is made to previous announcements made by Australia and New Zealand Banking Group Limited (*ANZ*) regarding its interests in various ASX listed entities arising under transactions entered into pursuant to Australian Master Securities Lending Agreements with Opes Prime Stockbroking Limited and Leveraged Capital Pty Ltd (the *Opes Prime AMSLAs*).

The details of ANZ's interests in shares in the companies referred to in the schedule to the announcement that was provided to the ASX on 11 April 2008 (in terms of both numbers and percentages) remain unchanged as at close of trading on 11 April 2008.

The interests identified in that announcement may include shares which have been sold by the ANZ Group (as part of the Disposal Programme referred to in earlier announcements) pursuant to transactions which had not settled as at close of trading on 11 April 2008.

It should also be noted that schedules attached to previous announcements inaccurately identified the number of issued shares in Citadel Resources Group Limited. The correct figures are 878,622,082 fully paid shares and 65,126,612 partly paid shares.

Yours faithfully

John Priestley

Company Secretary

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