



Company Secretary's Office
Australia and New Zealand Banking Group Limited
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Company Announcements

Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

Disclosure regarding shareholdings in various ASX listed entities

Reference is made to previous announcements made by Australia and New Zealand Banking Group Limited (**ANZ**) regarding its interests in various ASX listed entities arising under transactions entered into pursuant to Australian Master Securities Lending Agreements with Opes Prime Stockbroking Limited and Leveraged Capital Pty Ltd (the **Opes Prime AMSLAs**).

The attached schedule contains updated information regarding ANZ's interests in the ASX listed entities identified in previous announcements arising in connection with the Opes Prime AMSLAs, as at close of trading on 10 April 2008.

The interests identified in the schedule may include shares which have been sold by the ANZ Group (as part of the Disposal Programme referred to in earlier announcements) pursuant to transactions which had not settled as at close of trading on 10 April 2008.

Yours faithfully

John Priestley

Company Secretary

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Schedule

ASX code	ASX listed entity	Number of shares in respect of which ANZ has an interest as a result of transactions entered into pursuant to the Opes Prime AMSLAs*		Total number of issued ordinary shares as at 10 April 2008 (based on publicly available information)	Percentage of ordinary shares*	
		As at close of trading on 10 April 2008	As at close of trading on previous trading day		As at close of trading on 10 April 2008	As at close of trading on previous trading day
ACR	ACRUX LIMITED-ORDINARY	13,490,642	14,358,073	159,299,216	8.469%	9.013%
ADN	ADELAIDE RESOUR-ORD SHS	4,190,125	4,259,129	83,156,035	5.039%	5.122%
ADY	ADMIRALTY RESOU-ORDINARY	125,456,061	150,000,000	984,299,202	12.746%	15.239%
AGI	AINSWORTH GAME-ORDINARY	19,937,494	19,992,105	278,942,304	7.148%	7.167%
AOK	AUSTEX OIL LTD - ORD SHS	5,450,000	5,635,000	68,650,000	7.939%	8.208%
AOE	AEQUS CAPITAL-ORD SHS	4,021,272	4,021,272	36,115,976	11.134%	11.134%
ARO	ASTRO DIAMOND NL-ORD	38,788,198	39,069,851	297,230,538	13.050%	13.145%
ATG	AUSTIN GROUP - ORD SHS	28,069,653	28,069,653	62,182,019	45.141%	45.141%
AXC	AXG MINING LIMT-ORDINARY	5,800,000	5,946,944	99,750,000	5.815%	5.962%
AZM	AZUMAH RESOURCES LTD	5,464,000	5,664,000	81,000,000	6.746%	6.993%
BCF	BLUE CHIP FINANCIAL-ORD	18,569,853	18,569,853	116,074,781	15.998%	15.998%
BOE	BOSS ENERGY LTD-ORD SHS	10,411,743	10,411,743	40,086,853	25.973%	25.973%
BPG	BYTE POWER GRP LTD-ORD	38,659,231	38,659,231	384,126,442	10.064%	10.064%
BPO	BIOPROSPECT LTD-ORDINARY	124,484,003	124,484,003	487,040,944	25.559%	25.559%
BSN	BISAN LIMITED-ORD SHS	6,878,309	6,878,309	38,400,000	17.912%	17.912%
BYI	BEYOND INTERNAT-ORD SHS	5,988,653	5,988,653	59,711,968	10.029%	10.029%
CQT	CONQUEST MINING-ORD SHS	15,287,491	27,717,044	271,749,181	5.626%	10.199%
CYL	CATALYST METALS-ORD SHS	1,514,997	1,514,997	18,558,137	8.164%	8.164%
DVM	DVM INTERNATIONAL-ORDS	18,935,067	18,935,067	191,361,058	9.895%	9.895%
EBT	EBET LIMITED-ORD SHS	55,016,152	55,016,152	217,806,111	25.259%	25.259%
ELY	EARLY LEARNING-ORD SHS	2,640,000	2,640,000	34,000,000	7.765%	7.765%

FAS	FAIRSTAR RESOURCES - ORD	35,095,862	35,275,862	306,513,914	11.450%	11.509%
FSA	FSA GROUP LTD-ORDINARY	13,544,914	13,544,914	115,437,513	11.734%	11.734%
GNI	GLOBAL NICKEL IN-ORD SHS	2,050,000	2,050,000	18,735,001	10.942%	10.942%
GWR	GOLDEN WEST-ORD FULLY	9,772,690	9,772,690	110,165,763	8.871%	8.871%
HDG	HODGES RESOURCES-ORDS	2,851,141	2,892,903	46,440,002	6.139%	6.229%
HFC	HAWK RESOURCES - ORD SHS	3,128,253	3,128,253	25,731,251	12.157%	12.157%
HYO	HYRO LIMITED-ORDINARY	49,472,965	49,472,965	531,078,797	9.316%	9.316%
ICV	INCITIVE LIMITED-ORD SHS	4,250,400	4,250,400	29,000,000	14.657%	14.657%
IPX	INTRAPOWERT LTD-ORD SH	1,617,000	1,620,000	31,057,400	5.206%	5.216%
LLA	LIVING AND LEISURE-ORD	12,868,462	12,868,462	181,011,251	7.109%	7.109%
MEE	METEX RESOURCES-ORD SHS	28,064,547	28,264,547	276,785,383	10.139%	10.212%
MMZ	MOOTER MEDIA-ORDINARY	3,165,000	3,165,000	55,633,031	5.689%	5.689%
MPD	MILLEPEDE INTL LTD-ORD	23,450,000	23,450,000	170,183,965	13.779%	13.779%
MVU	MATRIXVIEW LIM-ORDINARY	9,443,050	9,443,050	126,874,815	7.443%	7.443%
MXL	MXL LIMITED-ORDINARY	62,829,358	62,829,358	780,903,649	8.046%	8.046%
NKP	NKWE PLATINUM L-10C US C	10,994,000	11,105,410	184,760,980	5.950%	6.011%
NRU	NEWERA URANIUM-ORD SHS	6,024,182	6,024,182	42,155,674	14.290%	14.290%
NSX	NSX LIMITED-ORDINARY	4,716,174	4,728,174	74,460,003	6.334%	6.350%
PRO	PROPHECY INTERN-ORD SHS	3,651,090	3,651,090	45,116,955	8.093%	8.093%
PTO	PHOTO-ME AUST - ORD SHS	1,605,000	1,635,000	31,490,252	5.097%	5.192%
PVE	PO VALLEY ENERG-ORDINARY	8,061,961	8,061,961	90,415,633	8.917%	8.917%
PWR	POWERLAN LIMITE-ORD SHS	17,488,785	17,488,785	82,527,355	21.192%	21.192%
QXQ	Q LIMITED-ORD SHS	123,953,299	124,887,014	848,445,835	14.609%	14.720%
RCO	ROYALCO RESOURCES-ORD SH	7,205,899	7,205,899	56,411,200	12.774%	12.774%
RFE	RED FORK-ORDINARY	5,724,929	12,868,068	87,366,282	6.553%	14.729%
RSNCH	RENISON CONSOLID -ORD SH	21,000,000	21,000,000	152,499,900	13.771%	13.771%
SEA	SUNDANCE ENERGY-ORDINARY	20,931,675	21,964,282	172,772,259	12.115%	12.713%
SEY	SUNSET ENERGY LTD-ORD	1,221,157	1,380,000	15,500,001	7.878%	8.903%
SLA	SOLAGRAN LTD-ORDINARY	56,107,515	56,107,515	131,816,545	42.565%	42.565%
SLACF	SOLAGRAN-DEF DEL	10,132,865	10,132,865	48,174,108	21.034%	21.034%
SYR	SYRAH RESOURCES - ORD SH	4,339,784	4,534,784	30,000,005	14.466%	15.116%

TAN	TANDOU LIMITED-ORD SHS	10,128,445	10,128,445	88,100,707	11.496%	11.496%
TMX	TERRAIN MINERALS LTD-ORD	12,429,054	12,429,054	77,319,748	16.075%	16.075%
TNG	TNG LIMITED - ORDINARY	16,050,000	16,050,000	192,683,314	8.330%	8.330%
VHL	VIRAX HOLDINGS-ORD SHS	5,640,808	6,151,017	107,352,940	5.254%	5.730%
WWH	WATER WHEEL HOL -ORD SHS	7,087,000	7,087,000	16,366,868	43.301%	43.301%

* This may include shares which have been sold by the ANZ Group pursuant to transactions which had not settled as at end of trading on the relevant trading date.

The schedule attached to yesterday's announcement identified ANZ as having an interest in excess of 5% of the total issued voting shares in each of Image Resources NL (IMA), Kairiki Energy Limited (KIK), Mantle Mining Corporation Limited (MNM), Ord River Resources Limited (ORD) and Rockeby Biomed Limited (RBY) arising in connection with the Opes Prime AMSLAs. As a result of the settlement of sale transactions in respect of shares in those companies, ANZ no longer has an interest in the companies arising in connection with the Opes Prime AMSLAs in excess of 5%. Accordingly, those companies have been omitted from this schedule.